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*Counsel for Official Committee
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**CERTIFICATE OF NO OBJECTION
REGARDING THE TWELFTH MONTHLY
FEE STATEMENT OF SEWARD &
KISSEL LLP FOR ALLOWANCE AND
PAYMENT OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 1, 2024,
THROUGH FEBRUARY 29, 2024**

TO THE HONORABLE MIKE K. NAKAGAWA AND ALL PARTIES IN INTEREST:

On April 8, 2024, 2024, Seward & Kissel LLP (“S&K”), lead counsel for the Official Committee of Unsecured Creditors (the “Committee”) filed and served its *Twelfth Monthly Fee Statement of Seward & Kissel LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for The Period of February 1, 2024, Through February 29, 2024*

1 (“Twelfth Fee Statement”) [ECF No. 1688] for allowance and payment of compensation for
2 professional services rendered and for reimbursement of actual and necessary expenses incurred
3 between February 1, 2024, through February 29, 2024 (“Fee Period”).

4 S&K requested allowance and payment of \$78,275.20 (representing 80% of the \$97,844.00
5 in fees incurred) as compensation for professional services rendered to the Committee during the
6 Fee Period and allowance and payment of \$6,292.87 (representing 100% of expenses incurred) as
7 reimbursement for actual and necessary expenses incurred by S&K during the Fee Period for a total
8 payment and reimbursement of \$84,568.07.

9 In accordance with the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a)*
10 *and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim*
11 *Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim
12 Compensation Procedures Order”), the Notice Parties, as defined therein, have 20 days after service
13 of a monthly fee statement to object. Here, the deadline to object to the Twelfth Fee Statement was
14 April 29, 2024 (the “Objection Deadline”).

15 The undersigned certifies that no party filed an answer, objection, or other responsive
16 pleading in connection with the Twelfth Fee Statement on or before the Objection Deadline.

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Pursuant to the Interim Compensation Procedures Order and the *Order Granting Application for Order Pursuant to 11 U.S.C. §§ 1102, 1103, 328, 330, and 331 Authorizing the Employment of Seward & Kissel LLP as Counsel to the Official Committee of Unsecured Creditors Effective as of February 23, 2023* [ECF No. 479], the Debtor is authorized to pay S&K 80% of the fees (\$78,275.20) and 100% of the expenses (\$6,292.87), for a total payment and reimbursement of **\$84,568.07** as requested in the Twelfth Fee Statement upon the filing of this certificate of not objection to the Twelfth Fee Statement.

DATED this 22nd day of May, 2024.

SEWARD & KISSEL LLP

By: /s/ Catherine V. LoTempio

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Respectfully Submitted by:

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